

AFRICA

FDI flows, top 5 host economies, 2015 (Value and change)

2015 Inflows

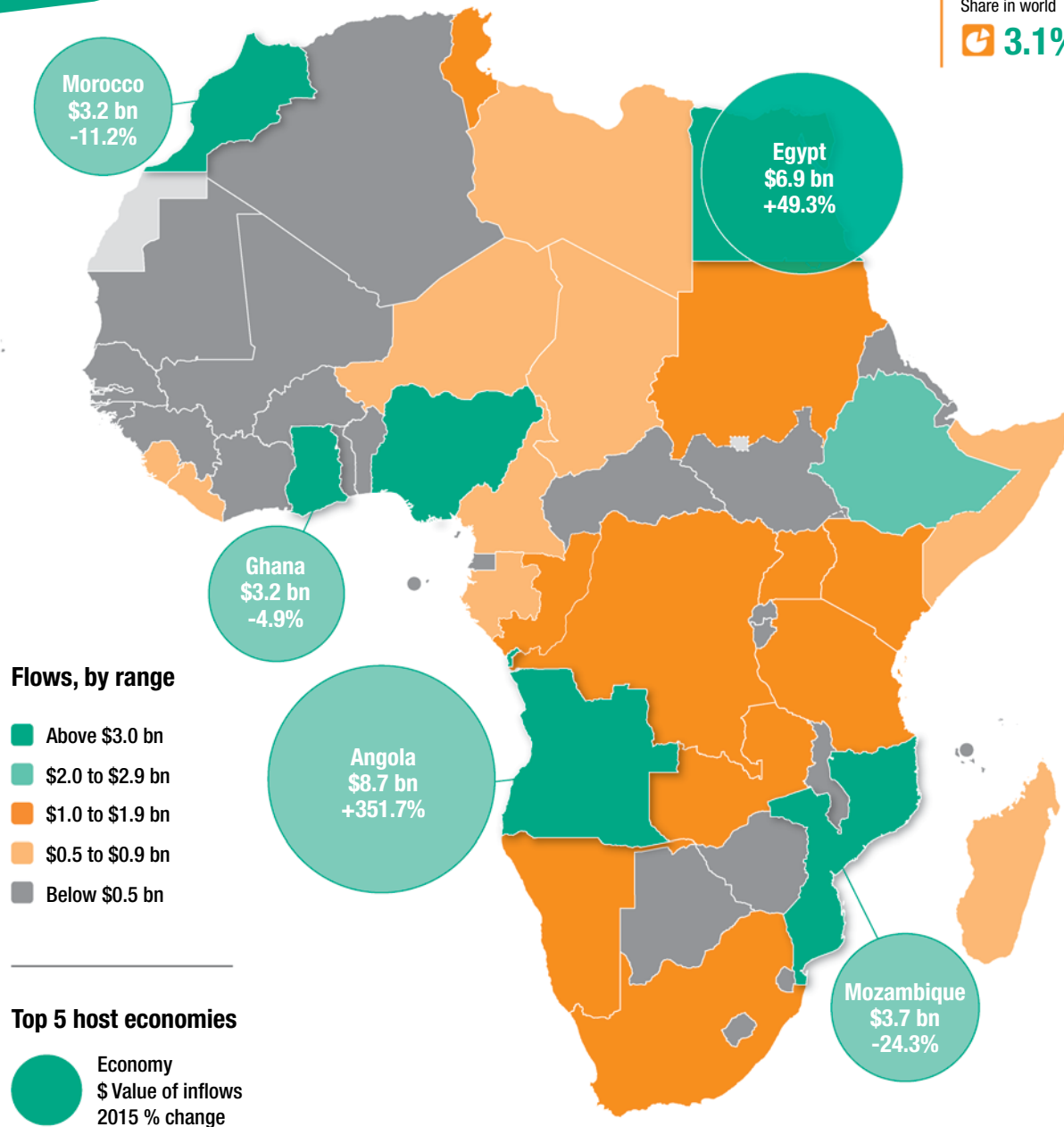
\$ 54.1 bn

2015 Decrease

-7.2%

Share in world

3.1%



Outflows: top 5 home economies

(Billions of dollars, and 2015 growth)

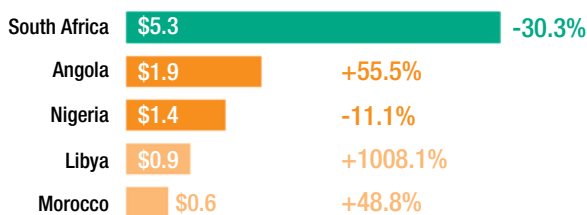
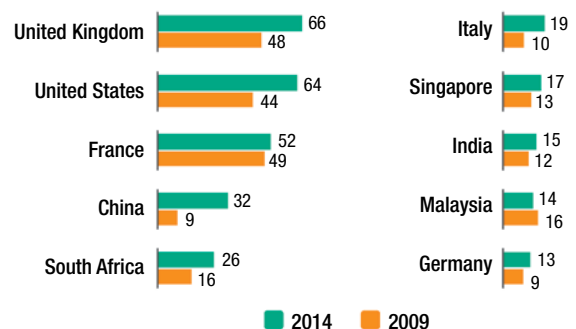


Figure A. Top 10 investor economies, by FDI stock, 2009 and 2014 (Billions of dollars)



Source: ©UNCTAD.

Note: The boundaries and names shown and the designations used on this map do not imply official endorsement or acceptance by the United Nations. Final boundary between the Republic of Sudan and the Republic of South Sudan has not yet been determined. Final status of the Abyei area is not yet determined.

- Weak commodity prices held back FDI to Sub-Saharan Africa
- Investor confidence returned to North Africa
- FDI is likely to increase modestly in 2016

Figure B. FDI inflows, 2009–2015
(Billions of dollars and per cent)

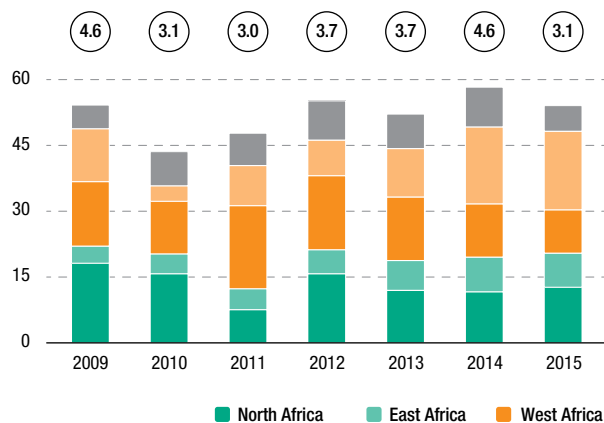


Figure C. FDI outflows, 2009–2015
(Billions of dollars and per cent)

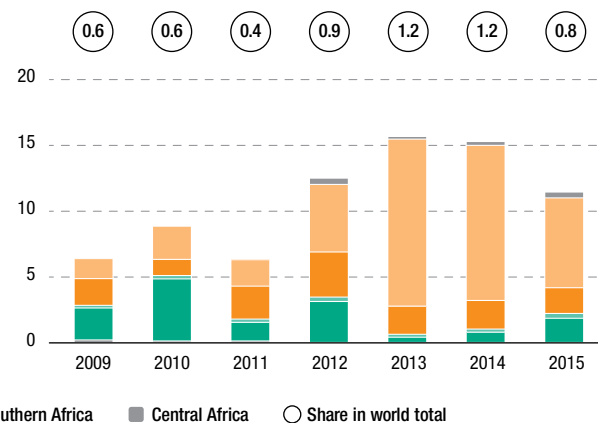


Table A. Cross-border M&As by industry, 2014–2015
(Millions of dollars)

Sector/industry	Sales		Purchases	
	2014	2015	2014	2015
Total	5 152	20 414	5 449	3 358
Primary	2 566	1 011	1 595	-438
Mining, quarrying and petroleum	2 566	1 011	1 595	-820
Manufacturing	330	20 937	209	-391
Food, beverages and tobacco	22	289	35	9
Pharmaceuticals, medicinal chemicals and botanical products	55	182	-51	-192
Furniture	-	20 433	-	-
Services	2 256	-1 534	3 644	4 187
Electricity, gas, water and waste management	144	-	1 176	-
Trade	92	22	1 919	212
Information and communication	116	-2 578	81	938
Financial and insurance activities	1 419	639	233	2 227
Business activities	15	309	129	802

Table B. Cross-border M&As by region/economy, 2014–2015
(Millions of dollars)

Region/economy	Sales		Purchases	
	2014	2015	2014	2015
World	5 152	20 414	5 449	3 358
Developed economies	-8 231	21 574	1 675	-162
European Union	-6 800	18 631	154	506
France	-5 648	684	246	-180
Netherlands	-61	17 788	58	99
United States	-1 801	1 384	21	-396
Developing economies	13 339	-1 219	3 781	2 320
Africa	2 424	149	2 424	149
Asia	10 515	-1 367	262	2 221
India	2 730	-1 114	137	347
Singapore	1 293	118	-	-
United Arab Emirates	5 685	-616	-	1 543
Transition economies	-	-	-6	1 200

Table C. Announced greenfield FDI projects by industry, 2014–2015
(Millions of dollars)

Sector/industry	Africa as destination		Africa as investor	
	2014	2015	2014	2015
Total	89 134	71 348	13 517	12 548
Primary	21 974	15 841	48	285
Mining, quarrying and petroleum	21 974	15 841	48	285
Manufacturing	29 270	18 819	3 929	2 581
Food, beverages and tobacco	2 099	2 623	1 214	64
Coke, petroleum products and nuclear fuel	11 845	4 053	22	29
Chemicals and chemical products	6 705	2 698	120	700
Motor vehicles and other transport equipment	2 050	3 069	15	22
Services	37 890	36 687	9 541	9 682
Electricity, gas and water	10 648	15 523	125	2 139
Construction	9 229	8 353	462	2 595
Transport, storage and communications	6 341	5 309	2 305	1 295
Business services	6 177	3 926	4 950	2 471

Table D. Announced greenfield FDI projects by region/economy, 2014–2015
(Millions of dollars)

Partner region/economy	Africa as destination		Africa as investor	
	2014	2015	2014	2015
World	89 134	71 348	13 517	12 548
Developed economies	63 866	39 039	1 153	699
European Union	47 896	27 774	980	570
France	19 519	5 830	130	-
Italy	323	7 444	61	-
United Kingdom	2 563	4 935	133	30
United States	7 904	6 902	39	63
Developing economies	25 178	28 036	12 327	11 788
Africa	10 220	10 889	10 220	10 889
Morocco	820	3 403	16	16
Bahrain	-	3 672	-	-
United Arab Emirates	5 153	4 310	76	250
Transition economies	90	4 273	37	60