



*Junior*  
**THE ^ INDABA**

# 2016 JUNIOR INDABA

For explorers, developers and investors in junior mining

**1 – 2 June 2016**

Country Club Johannesburg,  
1 Napier Road, Auckland Park

Lead Sponsor:



EXPLORATION, JUNIOR TO MID-TIER MINING, INVESTMENT, AFRICA

## 2016 Junior Indaba Speakers to include....

**Chair: Bernard Swanepoel**

**Stuart Ausmeier**, Director, Concentrate Capital Partners

**Sacha Backes**, Senior Investment Officer, Mining, International Finance Corporation

**Sean Bennett**, Managing Director, Elemental Minerals

**Wickus Botha**, Partner, Africa Mining & Metals Leader, Ernst & Young

**John Bristow**, Director, Global Diamonds Network

**Stuart Brown**, CEO, Firestone Diamonds

**James Campbell**, CEO, Rockwell Diamonds

**Tim Clark**, Global Markets Research/Mining Analyst, SBG Securities

**Andy Clay**, Managing Director, Venmyn Deloitte

**Justin Colling**, CEO, MCC Contract Mining

**Kieran Daly**, Head of SA Resources & Co-Head of EMEA Metals & Mining at UBS Investment Bank

**Henk de Hoop**, Business Development Director, Rand Merchant Bank

**Johan Dippenaar**, CEO, Petra Diamonds

**H.E. Dr Nkosazana Dlamini Zuma**, Chairperson, African Union Commission

**Dr Kayode Fayemi**, Minister of Solid Minerals Development, Federal Government of Nigeria

**Justin Froneman**, Senior Vice President: Finance Platinum Division, Sibanye Gold

**Neal Froneman**, CEO, Sibanye Gold

**Chris Hart**, Financial Market Strategist

**Tony Harwood**, President and CEO, Montero Mining

**Kevin Hodges**, Mining Industry Champion, Industrial Development Corporation of SA

**Boris Kamstra**, CEO, Alphamin Resources

**Michal Kotzé**, Africa Mining Industry Leader, PwC

**Andrew Lane**, Africa Energy & Resources Leader, Deloitte

**Richard Linnell**, Non-Executive Chairman, Acrux Resources

**Vusi Mabena**, Senior Executive, Transformation & Stakeholder Relations, Chamber of Mines of South Africa

**Peter Major**, Mining Policy Consultant, Cadiz Corporate Solutions

**Humphrey Mathe**, CEO, Tranter Resources

**Otsile Matlou**, Director, ENSafrica

**Paul Miller**, Mining and Resources Investment Banker, Nedbank Capital

**Jacob Mothomogolo**, Projects Executive, Wesizwe Platinum Limited

**Gerick Mouton**, Vice President & Executive Head: Capital Projects, Ivanplats

**John Murphy**, Managing Director, The Mineral Corporation

**Jan Nelson**, CEO, Xtract Resources

**Mr Godfrey Oliphant**, Deputy Minister, Department of Mineral Resources

**Fiona Perrott-Humphrey**, Adviser, Rothschild Mining Team, Rothschild London

**Mashale Phumaphi**, Managing Director, Shumba Energy

**Niël Pretorius**, CEO, DRD Gold

**Michelle Roth**, President, Roth Investor Relations

**Allan D Saad**, Exploration Manager, Fluorite SA

**Abubekir Salim**, Managing Director, Vunani Resources

**Hulme Scholes**, Director, Malan Scholes

**Fahmida Smith**, Fuel Cell Coordinator, Impala Platinum

**Rob Still**, Chairman, Pangea Group

**Mike Teke**, Founder & Chairman, Masimong Group

**Piet Viljoen**, Executive Chairman, RECM

**Chad Williams**, Founder, President & CEO, Red Cloud Klondike Strike Inc



Come and join us at the Junior Indaba, a vibrant and dynamic forum that is set to address just what 2016 holds for explorers and junior miners globally and in Africa.

- How are juniors dealing with current challenges and market conditions?
- What are you able to do to either raise money or indeed save money?
- Where will the funding come from?
- Where are the new opportunities?
- What commodities should you be paying attention to now?

In what has been described as one of the toughest years the industry will ever face, where do we find the opportunity in the difficulty?

Come and join leading CEOs, entrepreneurs, investors and analysts for lively debates and discussions, gain valuable snapshots of projects and companies as well as insights into commodity market prospects, exploration hot spots and investment opportunities.



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## Agenda at a Glance - Day One: Wednesday 1st June

09h00	<p><b>Chairman's Welcome</b></p> <p><b>Bernard Swanepoel</b></p>
09h15	<p><b>Opening Keynote Address: Why Resources? Why Africa? Why Now?</b></p> <p><b>H.E. Dr Nkosazana Dlamini Zuma</b>, Chairperson, African Union Commission</p>
09h45	<p><b>Keynote Address: Creating an enabling regulatory environment for junior mining in South Africa</b></p> <p><b>Mr Godfrey Oliphant</b>, Deputy Minister, Department of Mineral Resources</p>
10h15	<p><b>What in the current legislation and proposed new Mining Charter inhibits junior mining?</b> A brief legal perspective</p> <p><b>Otsile Matlou</b>, Director, ENSafrica</p>
10h30	<p><b>Morning Refreshments</b></p>
11h00	<p><b>Session One:</b></p> <p><b>Why Resources? Why Africa? Why now?</b></p> <p>Chair: <b>Andrew Lane</b>, Africa Energy &amp; Resources Leader, Deloitte</p> <p><b>Sacha Backes</b>, Senior Investment Officer, Mining, International Finance Corporation  <b>John Bristow</b>, Chief Operating Officer, Incubex Minerals  <b>John Murphy</b>, Managing Director, The Mineral Corporation  <b>Wickus Botha</b>, Partner, Africa Mining &amp; Metals Leader, Ernst &amp; Young</p>
11h45	<p><b>Session Two:</b></p> <p><b>"My country is sexier than yours!"</b></p> <p>Chair: <b>Michael Kotzé</b>, Africa Mining Industry Leader, PwC</p> <p><b>Nigeria: the land of new mining opportunities?</b></p> <p><b>Dr Kayode Fayemi</b>, Minister of Solid Minerals Development, Federal Republic of Nigeria</p> <p>Followed by a panel discussion:  <b>Dr Kayode Fayemi</b>, Minister of Solid Minerals Development, Federal Republic of Nigeria  <b>Vusi Mabena</b>, Senior Executive, Transformation &amp; Stakeholder Relations, Chamber of Mines of South Africa</p> <p><b>Ben Smit, Director</b>, Pella Resources &amp; Chairman, Aurigin Resources (Rwanda)  <b>Mashale Phumaphi</b>, Managing Director, Shumba Energy (Botswana)</p>
12h45	<p><b>Lunch and Networking</b></p>
14h00	<p><b>Session Three:</b></p> <p><b>Lessons to Junior miners from the Legends: The Big 5 Lessons!</b></p>
14h00	<p><b>Legend: Neal Froneman</b>, CEO, Sibanye Gold</p> <p><b>The opportunity at the bottom of the cycle: how to make money through consolidation</b></p>
14h20	<p><b>Legend: Rob Still</b>, Chairman, Pangea Group</p> <p><b>Advice to aspiring explorers!</b></p>

## Agenda at a Glance - Day One: Wednesday 1st June

- 14h40** Legend: **Johan Dippenaar**, CEO, Petra Diamonds
- From Pofadder to Bond Street!**
- 15h00** Afternoon Refreshments
- 15h30** Legend: **Richard Linnell**, Non-Executive Chairman, Acrux Resources
- Forty years or more and still learning!**
- 15h50** Legend: **Andy Clay**, Managing Director, Venmyn Deloitte
- The more things change the more they stay the same!**
- 16h10** Legend: **Tony Harwood**, President & CEO, Montero Mining & Exploration
- King of the IPOs!**  
How the African junior mining sector can access capital in the international stock exchanges
- 16h30** Legend: **Niël Pretorius**, CEO, DRD Gold
- “Don’t Go Bust”**
- Followed by Q&A led by **Bernard Swanepoel**  
Burning Questions for the Legends!
- 17h00** Session Four:
- Myth busters**
- **There’s no money out there!**  
**Paul Miller**, Mining and Resources Investment Banker, Nedbank Capital
  - **The cycle is dead, long live the cycle!**  
**Chris Hart**, Financial Market Strategist
  - **The Mining Charter is alive and well!**  
**Hulme Scholes**, Director, Malan Scholes
  - **All I need is my mineral right to become a billionaire!**  
**Mike Teke**, Founder & Chairman, Masimong Group
  - **Why ruin a perfectly good ore body by trying to mine it?!**  
**Jan Nelson**, CEO, Xtract Resources
  - **The cheque is in the mail!**  
**Peter Major**, Mining Policy Consultant, Cadiz Corporate Solutions
- 17h45** “Tjop en dop”- a typical South African braai, drinks and networking

**End of Day One**

Co-sponsors



## Agenda at a Glance - Day Two: Thursday 2nd June

09h00	<p><b>Chairman's Welcome</b></p> <p><b>Bernard Swanepoel</b></p>
09h15	<p><b>Session One:</b></p> <p><b>Hot commodities : What's hot and what's not?</b></p> <p>Chair: <b>Henk de Hoop</b>, Business Development Director, Rand Merchant Bank</p> <p><b>Tim Clark</b>, Global Markets Research/Mining Analyst, SBG Securities  <b>Kieran Daly</b>, Head of SA Resources &amp; Co-Head of EMEA Metals &amp; Mining at UBS Investment Bank  <b>Justin Froneman</b>, CFO, Sibanye Gold  <b>Piet Viljoen</b>, Chairman, Regarding Capital Management (RECM)</p>
10h00	<p><b>Session Two:</b></p> <p><b>Challenges facing junior explorers in Africa and how to overcome them</b></p> <p><b>Humphrey Mathe</b>, CEO, Tranter Resources</p>
10h15	<p><b>Session Three: Company presentations</b></p> <p><b>Showcasing junior/mid-tier companies, mining projects and investment opportunities</b></p> <p><b>Challenges of Emerging Junior Mining Companies – the case of Wesizwe Platinum Limited</b></p> <p><b>Jacob Mothomogolo</b>, Projects Executive, Wesizwe Platinum Limited</p>
10h30	<p><b>The Platreef project – Ivanhoe's platinum mining game-changer</b></p> <p><b>Gerick Mouton</b>, Vice President &amp; Executive Head: Capital Projects, Ivanplats</p>
10h45	<p><b>Major Facts &amp; Fiction!</b></p> <p><b>Peter Major</b>, Mining Policy Consultant, Cadiz Corporate Solutions</p>
10h55	<p><b>Morning Refreshments</b></p>
11h25	<p><b>Session Four:</b></p> <p><b>"Show me the money!"</b></p> <p>Chair: <b>Fiona Perrott-Humphrey</b>, Adviser, Rothschild Mining Team, Rothschild London</p> <p><b>Stuart Ausmeier</b>, Director, Concentrate Capital Partners  <b>Tony Harwood</b>, President &amp; CEO, Montero Mining &amp; Exploration  <b>Kevin Hodges</b>, Mining Industry Champion, Industrial Development Corporation of SA  <b>Michelle Roth</b>, President, Roth Investor Relations  <b>Abubekir Salim</b>, Managing Director, Vunani Resources</p>
12h15	<p><b>Session Five:</b></p> <p><b>Dazzling Diamonds: Why diamonds?</b></p> <p><b>James Campbell</b>, CEO, Rockwell Diamonds</p>
12h30	<p><b>Firestone Diamonds: The journey so far</b></p> <p><b>Stuart Brown</b>, CEO, Firestone Diamonds</p>

## Agenda at a Glance - Day One: Wednesday 1st June

12h45	<p><b><u>Major Facts &amp; Fiction</u></b></p> <p><b>Peter Major</b></p>
13h00	<p><b><u>Lunch and Networking</u></b></p>
14h00	<p><b><u>Session Six: Company presentations</u></b></p> <p><b>Showcasing junior/mid-tier companies, mining projects and investment opportunities</b></p> <p><b>One of the Most Exciting Potash Opportunities in the World</b></p> <p><b>Sean Bennett</b>, Managing Director, Elemental Minerals</p>
14h15	<p><b><u>Alphamin Resources</u></b></p> <p><b>Boris Kamstra</b>, CEO, Alphamin Resources</p>
14h30	<p><b><u>The world's largest known fluorspar exploration project</u></b></p> <p><b>Allan D. Saad</b>, Exploration Manager, SA Fluorite (Pty) Ltd</p>
14h45	<p><b><u>Major Facts &amp; Fiction</u></b></p> <p><b>Peter Major</b></p>
14h55	<p><b><u>Afternoon Refreshments</u></b></p>
15h30	<p><b><u>Session Seven: Alternative solutions to mining and funding</u></b></p> <p><b>Contract Mining at the bottom of the commodity cycle</b> <b>The new mining paradigm and contractor partnerships</b></p> <p><b>Justin Colling</b>, CEO, MCC Contract Mining, Plant Leasing &amp; Rental</p>
15h45	<p><b><u>How can Crowdfunding provide an effective, alternative means to capital raising for junior miners?</u></b></p> <p><b>Chad Williams</b>, Founder, President &amp; CEO, Red Cloud Klondike Strike Inc</p>
16h15	<p><b><u>Session Eight:</u></b></p> <p><b>Metals of the Future: Why PGMs?</b> Breakthrough technologies with impact for commodities: Fuel cells</p> <p><b>Fahmida Smith</b>, Fuel Cell Coordinator, Impala Platinum</p>
16h30	<p><b><u>Chairman's Summary</u></b></p> <p><b>End of conference</b></p>

Live link up  
from Toronto



## 2015 Total Attendees

215

## Some of the Attending Companies

Acrux Resources  
African Sun Mining  
AMED  
Anglo American  
AngloGold Ashanti Limited  
Apian Capital  
Aurecon South Africa  
Aurigin Resources  
BBK Investment Holdings  
Canyon Coal  
Capital Drilling Ltd  
Challenger Energy  
Chamber of Mines of South Africa  
Chrometco  
Copperzone Resources  
Credit Suisse  
Department of Mineral Resources

DiamondCorp  
DRA Projects SA  
DRD Gold  
ENSAfrica  
Gold Fields Ltd  
Gold One Management Services  
Grey Street Capital  
Grindrod Rail Operations  
HCI Coal  
Hogan Lovells SA  
Imara African Resources Fund  
International Finance Corporation  
Jonah Capital  
JSE  
Kagiso Resources  
KPMG  
Kumuka Africa

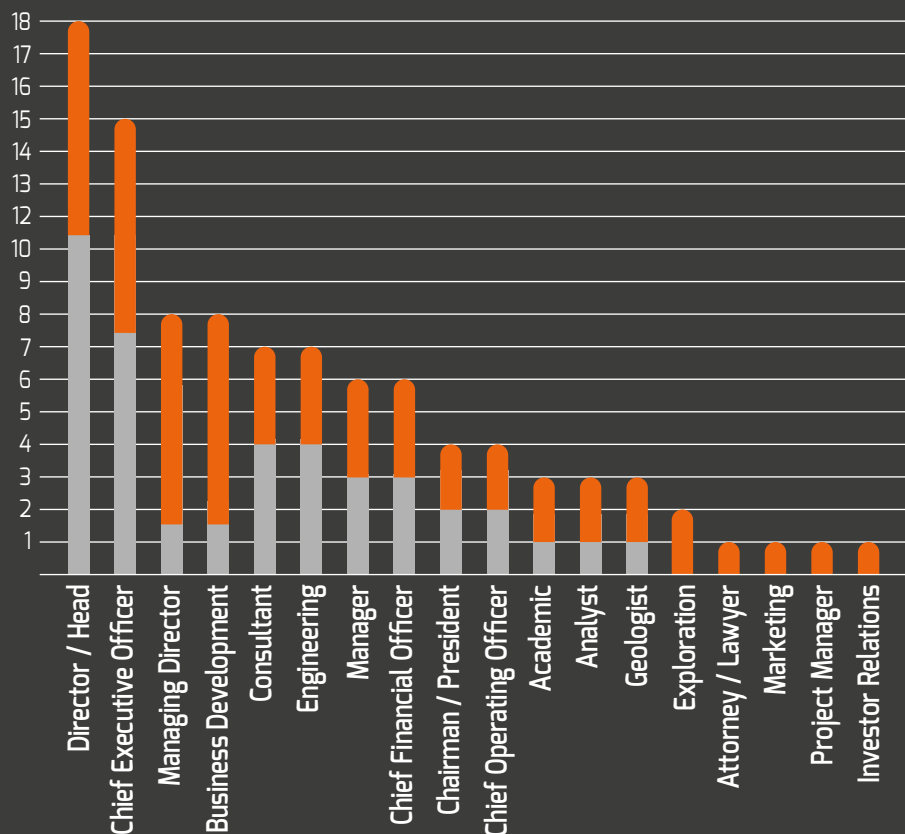
Lerama Resources  
Lonmin Platinum  
Lurco Coal  
Metallon Corporation  
Montero Mining  
MRI Resources  
Mukundi Mining Resources  
Mvelo Minerals  
Namakwa Diamonds  
Nedbank Capital  
Omphile Investments  
PanEx Resources  
Pangea Group  
Pella Resources  
PricewaterhouseCoopers  
Qinisele Resources  
Rand Merchant Bank

Red Sands Mining  
Regius Resources  
Rockwell Diamonds  
Roth Investor Relations  
Royal HaskoningDHV  
Stanlib  
Sunbird Energy  
TEBA  
Tenova Mining & Minerals  
The Mineral Corporation  
The MSA Group  
Transnet  
Tshipi é Ntle  
Umbono Capital  
Vantage Goldfields  
Venmyn Deloitte  
Village Main Ree



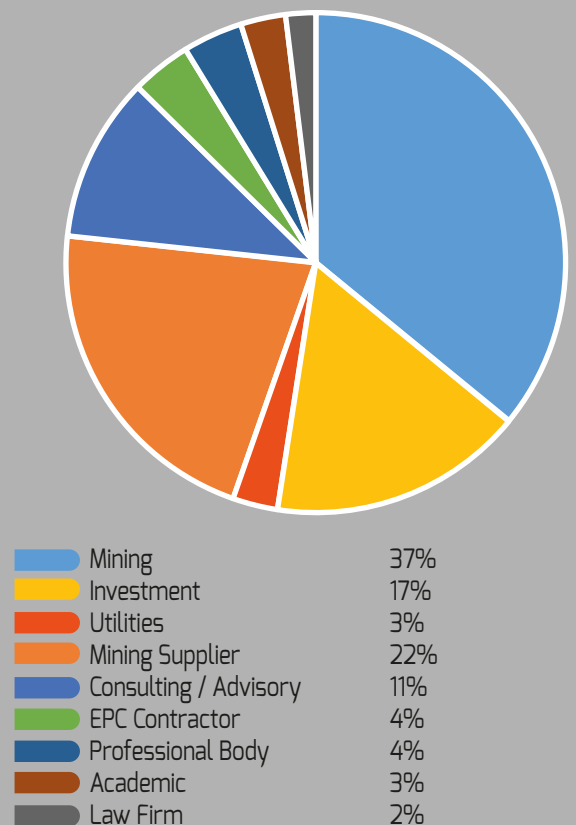
## 2015 Job Title Split:

%



## 2015 Industry Split

%







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...then contact us about the available opportunities.

Email: [sponsorship@resources4africa.com](mailto:sponsorship@resources4africa.com)



**1 – 2 June 2016**  
**Country Club Johannesburg**

<b>The 2016 Junior Indaba</b>			
<small>* prices quoted are exclusive of vat            * Early Bird - Register &amp; Pay Before 31 March 2016</small>			
		Early Bird	Standard Pricing
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Job Title

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Please note that delegates' attendance at the conference cannot be confirmed until payment in full has been received.  
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