

# East Africa-UK BREXIT DASHBOARD

## Macroeconomic Exposure to BREXIT

### Exposure to Contagion



Current account (% of GDP)  
-7.6

Reserves in months of imports  
3.1

Trade (% of GDP)  
36.9

FDI net inflows (% of GDP)  
4.0

### Exposure to UK markets



Exports to UK (% of total)  
3.1

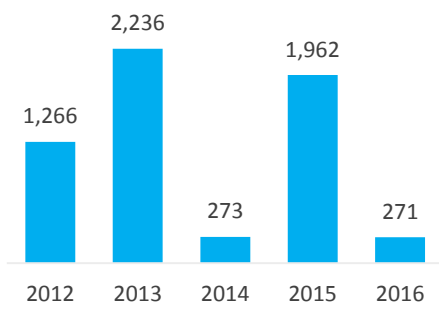
FDI flows from UK (% of total)  
12.3

Sterling Debt (% of total)  
1.4

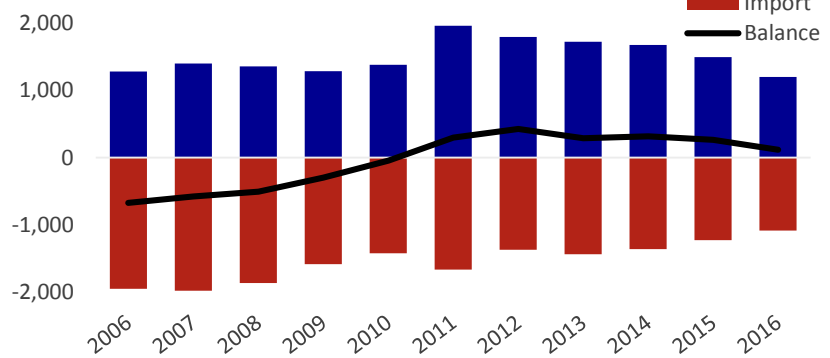
Sterling/Dollar Change (%)  
-13.1

## UK trade and investment with East Africa

UK FDI flow to East Africa, USD millions



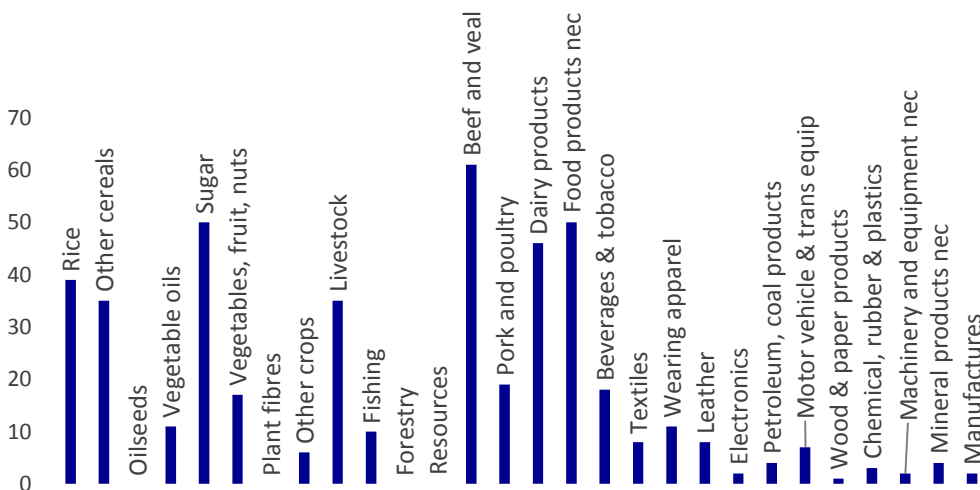
UK trade with East Africa, USD millions



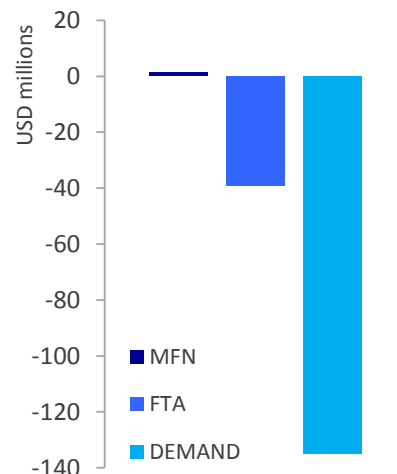
HS	Description	UK imports from East Africa		UK imports from World Growth 2012-16, %	Share of East Africa in UK imports, %	Share of products in table in total imports of UK from East Africa: 70%
		USD millions, 2016	Growth, 2012-16, %			
09	Coffee & tea	259	0.1	2.5	15.0	
16	Prep. of meat & fish	145	-7.3	-2.0	3.3	
07	Vegetables & roots	144	-4.3	2.0	3.4	
61	Knitted clothing accessories	123	-12.6	1.0	1.0	
06	Cut flowers, etc.	86	-3.8	1.2	5.4	

## UK Tariffs and Impact on East Africa's welfare

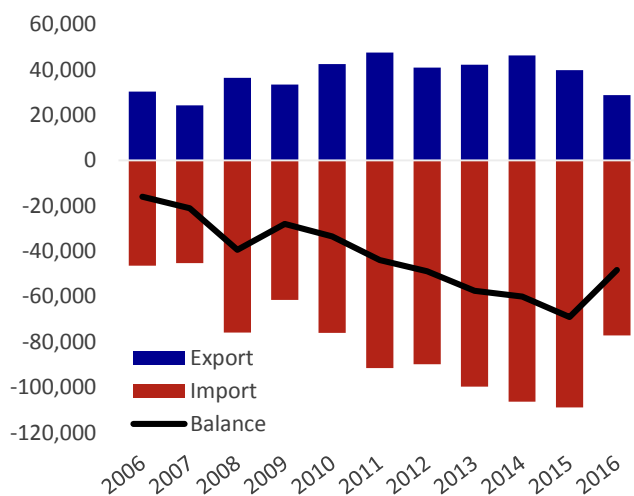
### UK MFN Tariffs



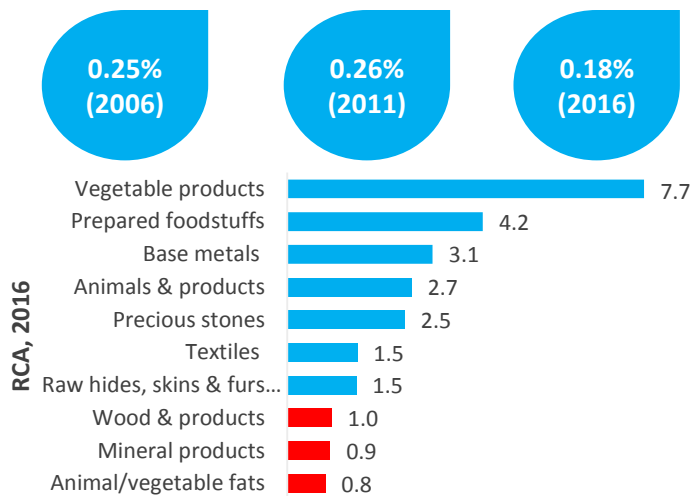
Welfare Impact by 2020 against baseline, given different scenarios



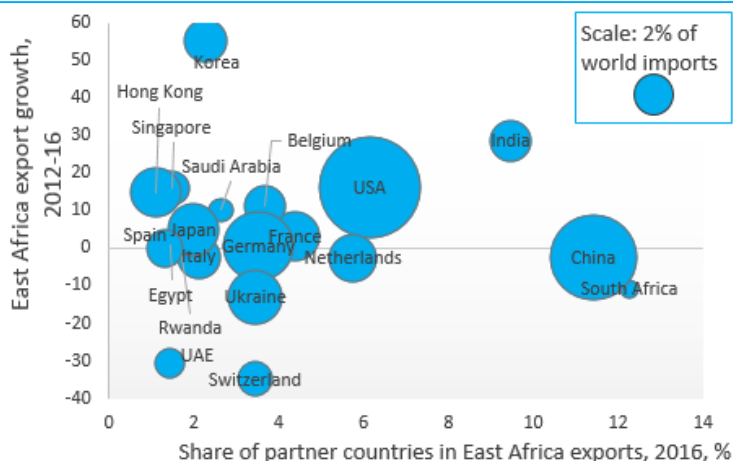
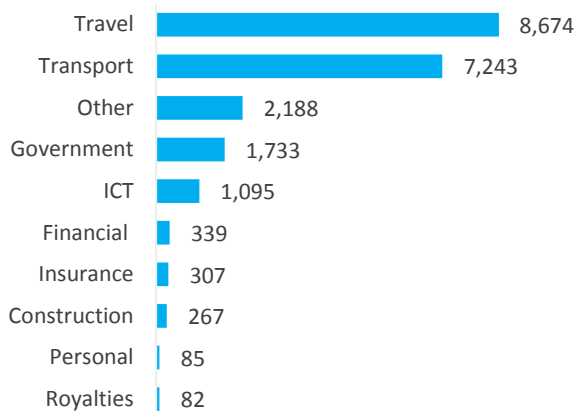
Trade in Value with World, USD millions



East Africa share in world exports



Exports of services, USD millions, 2014



East Africa's main exporters, main markets and products

1st Exporter - Sudan

China [50%]	Mineral fuels [94%], Oil seed [5%]
UAE [23%]	Precious stones [94%], Oil seed [5%]
Saudi Arabia [11%]	Live animals [88%], Oil seed [9%], Residues from food industry [2%]
India [3%]	Mineral fuels [33%], Oil seed [28%], Vegetables and roots [10%]
Japan [3%]	Mineral fuels [97%], Vegetables extracts [2%], Oil seed [1%]

2nd Exporter - Zambia

China [33%]	Copper [90%], Tobacco [4%], Wood [3%]
UAE [13%]	Copper [96%], Precious stones [4%], Fruit and nuts [0%]
India [7%]	Copper [90%], Precious stones [<10%]
Korea [6%]	Copper [91%], Precious stones [<9%]
Zimbabwe [5%]	Cereals [62%], Soap [7%], Oil seed [6%]

2015

3rd Exporter - Kenya

USA [10%]	Not knitted clothing [36%], Knitted clothing [31%], Coffee, tea, etc. [9%]
Uganda [10%]	Salt [13%], Iron & steel [10%], Mineral fuels [8%]
Netherlands [8%]	Live plant [78%], Vegetables and roots [8%], Fruit and nuts [4%]
Zambia [7%]	Mineral fuels [85%], Electrical mach. [2%], Soap [2%]
UK [7%]	Coffee, tea, etc. [42%], Vegetables and roots [28%], Live plant [20%]

4th Exporter - Mozambique

South Africa [20%]	Mineral fuels [84%], Feathers & artificial flower prep. [3%], Fruit and nuts [2%]
China [10%]	Wood [68%], Oil seed [13%], Ores [12%]
Italy [9%]	Aluminium [77%], Sugar [9%], Salt [6%]
India [8%]	Mineral fuels [60%], Vegetables and roots [27%], Precious stones [5%]
Belgium [8%]	Aluminium [89%], Tobacco [10%]

Sources and Notes

East Africa: Burundi, Comoros, Djibouti, Eritrea, Ethiopia, Kenya, Madagascar, Malawi, Mauritius, Mayotte, Mozambique, Rwanda, Seychelles, Somalia, South Sudan, Sudan, Tanzania, Uganda, Zambia, Zimbabwe

Welfare impact: MFN: UK applies EU MFN tariffs with all partners; FTA: UK liberalises with all countries; Demand: Major drop in confidence and consumer demand in UK and EU.

Sources: International Economics calculations based on World Bank: WITS, WDI; ITC: Trademap, MacMap; BIS: Quarterly Banking Statistics; fDi Markets; Purdue University: GTAP; CEPII/ITC MacMap TASTE

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